

# **GIFT OF SECURITIES TRANSFER FORM**

A gift of securities is a tax-smart way of supporting RCIScience's work. Please help us ensure the smooth processing of your gift by completing this form and sending a copy to <u>cboyce@rciscience.ca</u> before arranging the transfer of shares. Thank you for your support!

1.	Donor Information		
Name _			
Address			
City	Province		
Postal Code Phone			
Email _			

## 2. Securities to be Transferred

#### Instructions

- 1. Complete and sign this form.
- Notify your financial advisor of your intention to make a gift of securities or send this form directly to your investment firm.
- Send this form to your financial advisor or authorize them to make the transfer on your behalf.
- Ask your advisor to send a copy of the completed form to cboyce@rciscience.ca
- Please contact Carrie Boyce at RCIScience to notify us of your intended gift to ensure a smooth transfer <u>cboyce@rciscience.ca</u>

Name of Security	Quantity	CUSIP/ISN

## 3. Donor's Financial Institution Information

Financial Institution \_\_\_\_\_\_ Account Number \_\_\_\_\_

Name of Financial Advisor \_\_\_\_\_\_ Phone Number \_\_\_\_\_\_

### 4. Transfer Information

*Transfer Securities in-kind to:* **Receiving Firm**: RBC Direct Investing Inc. **Dealer/Rep:** 9190 **FINS#**: T002 **DTC:** 5002 **CUID:** DOMA **EUROCLEAR#**: 90065 **RCIScience Account #:** 66904081 **Name of Account:** Royal Canadian Institute **Charitable Registration Number**: 131635286RR0001

5. **Authorization:** I understand that I will receive a tax receipt for these securities based on the closing price on the day the shares are legally transferred to RCIScience's account. All securities are sold on the same day they are received. These securities have been donated to RCIScience without restriction and can be sold by the charity at their discretion. I authorize this transfer as a charitable donation to RCIScience.

Signature of Donor \_\_\_\_\_ Date \_\_\_\_\_

Thank you for supporting RCIScience with a gift of securities!